



Treasury Marks

The Official Publication of the National Association of
County Collectors, Treasurers and Finance Officers (NACCTFO)

May 2019

2018-2019 OFFICERS

President

Tracey J. Marshall
Cass County Treasurer
Atlantic, IA
tmarshall@casscoia.us

President-Elect

Michelle D. McBride
St. Charles County Collector of Revenue
Saint Charles, MO
mmcbride@sccmo.org

1st Vice President

Dolores Ortega Carter
Travis County Treasurer
Austin, TX
dolores.carter@traviscountytx.gov

2nd Vice President

James P. McFadden
Tioga County Treasurer
Owego, NY
mcfaddenj@co.tioga.ny.us

Treasurer

Donna D. Peterson
Payette County Treasurer
Payette, ID
dpeterson@payettecounty.org

Secretary

Chris Craft
St. Lucie County Tax Collector
Fort Pierce, FL
chris.craft@tclsc.com

Immediate Past President

Joe Grisolano
Crawford County Treasurer
Girard, KS
joeg@ckt.net

NACo Board Member

Debbi McGinnis
Polk County Collector of Revenue
Bolivar, MO
collector@polkcountymo.org

Inside this issue:

2019 Annual Conference	3
Legislative Update	5
Treasurer's Report	7
2018-2019 Committees	8-9
NACo TRECS Program	10-11
State Directors	12

PRESIDENT'S MESSAGE

President – Tracey J Marshall, IA

Spring is here, where has the time gone! Congratulations to all the high school and college graduates, folks take time to enjoy the moments and your favorite activities as summer is just around the corner. Feel free to contact me with any questions, concerns or any improvements you may have for the NACCTFO association. Improvements help associations grow. My email is tmarshall@casscoia.us Please reach out.

President Visits

Arizona, Texas, Missouri and my home State of Iowa. Every State appreciates an attendee from NACCTFO.

Up-coming Conference- 2019 NACCTFO Annual Conference- Clark County Nevada

Registration & Hotel Information
NACCTFO member registration - \$158 includes admission to all conference events and workshops.

Guest registration - \$200 includes admission to all conference events (Tue. Welcome Reception, Wed. Business Luncheon & Evening Event, and Thu. Reception & Banquet).

Early registration deadline is Mon., June 10th. After that date, registration increases by \$25. **Registration closes Mon., June 24th.**

If your guest plans to attend all conference events, please register them while completing your registration. Single event tickets are available for Wednesday (\$100) and Thursday (\$100) evenings. If you would like to request a single event ticket, email Info@NACCTFO.org (seats are limited).

All NACCTFO education sessions are located at [Caesars Palace](#). The group rate from July 9 - 11 is \$179/night; taxes and resort fee of \$39/night are not included in this rate. The room rate will be honored three days before and/or after the conference should you wish to extend your stay. **Reservation deadline is Mon., June 10th** to guarantee the group rate, based on availability.

NACo's Annual Conference will be co-headquartered at Paris Las Vegas and Bally's Las Vegas, and registration is now available. If you are planning to attend, don't forget to register separately at www.NACo.org.

Committees-

If your committee has not met please make a point to reach out and see if anyone has updates for the committee. The annual conference will be here before you know it. I appreciate everyone's cooperation and willingness to serve our association!

If you are not on a committee, I challenge you to step up and get involved! It is a great way to learn more and make new friends!

Committee Appointments

If you're interested in serving on a committee, reach out to Michelle McBride at mmcbride@sccmo.org as she will be making the 2019-2020 appointments.

I hope to see everyone in Las Vegas, NV for the 2019 Annual Conference!

"Small acts, when multiplied by millions of people, can transform the world." Howard Zinn

The Aumentum Technology Platform from Thomson Reuters

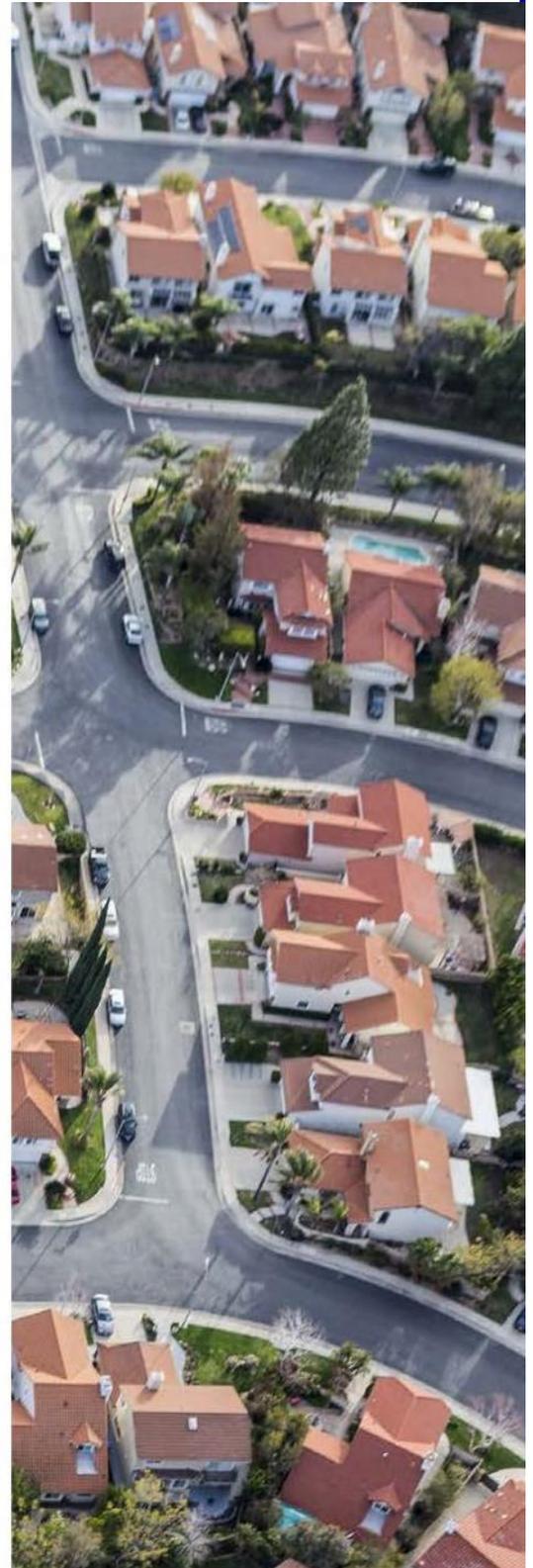
KNOWLEDGE YOU CAN TRUST

Thomson Reuters — the world's leading information resource — brings you the most comprehensive technology platform for local, state, and national governments to simplify the management of property information and tax revenue.

CONSTITUENT-FOCUSED. EXPERIENCED. INNOVATIVE.

Aumentum simplifies the way governments around the world manage land information and property tax revenue. By streamlining processes and data into one integrated platform, Aumentum software lets your government office focus on what matters most — improving funding for public services and supporting your constituents.

For more information, please visit
tax.thomsonreuters.com/en/aumentum/tax
Or, call a regional representative at 1+ 866 471 2900



The intelligence, technology
and human expertise you need
to find trusted answers.



the answer company™
THOMSON REUTERS®



2019 Annual Conference

July 9 - 11 in Clark County, Nevada (Las Vegas)

Register online at www.NACCTFO.org

NACCTFO Conference: Caesars Palace

Group rates available July 6 - 14 are \$179/night (plus taxes and \$39/night resort fee)

Deadline for group rate is June 10.

Reservations made after this date are subject to availability and group rate cannot be guaranteed.

NACo Conference: Bally's & Paris

If planning to attend [NACo](#), a separate reservation through NACo is required.

Preliminary Schedule *(The final agenda will be emailed to all registrants.)*

Tuesday, July 9th

8:00 am: Optional Hoover Dam Tour, duration 6 hours

Relax on a comfortable tour bus as you head to the Hoover Dam. The tour departs Caesars at 8:15 am and returns in time for the Welcome Reception. If you want to attend, email info@NACCTFO.org for payment arrangements; be sure to include the number in your party. During the tour, you will view the seventeen turbine generators that generate a maximum of 2,074 megawatts of hydroelectric power. You will also see the Arizona spillway and the Arizona Look Out.

5:00 pm - 6:00 pm: Registration & Check-in

6:00 pm - 8:00 pm: Casual Poolside Welcome Reception

Wednesday, July 10th

7:30 am - 8:15 am: Registration & Check-in

8:15 am - 11:00 am: Human Resources: Retaining Talent Under Constraints

11:00 am - 1:00 pm: NACCTFO Business Meeting Luncheon

1:00 pm - 3:30 pm: Collections - Getting to 100%

6:00 pm - 9:00 pm: Dinner & Entertainment at the Wheelhouse and Ride on the High Roller



Thursday, July 11th

7:30 am - 8:15 am Registration & Check-in

8:15 am - 11:00 am: The Many Facets of NACCTFO Members - What do we do?

11:00 am - 1:30 pm: Lunch On Your Own

1:30 pm - 4:00 pm: Peer-to-Peer Session: Innovation in the Office

6:00 pm - 7:00 pm: President's Reception

7:00 pm - 9:30 pm: Banquet & Installation of Officers



Cancellation Policy

Refund of conference registration fees, less an administrative fee of \$25, will be made if a written notice of cancellation is received no later than June 24, 2019. Cancellation requests should be sent to info@NACCTFO.org. No refund requests will be honored for registrations cancelled after June 24, 2019 or for "no-shows." You are responsible for cancelling your hotel reservation.

IMPORTANT INFORMATION and REMINDERS

Caesars Palace

Check-In Time: 4 pm
 Check-Out Time: 11 am

Resort Fee Includes:

- ◆ Two complimentary hotel bottled water per day in guestrooms over program dates
- ◆ Two complimentary guest admissions per day to Fitness Center (Spa available for fee)
- ◆ Unlimited local phone calls
- ◆ Complimentary In-Room Internet access for two devices per room per day



WAYNE STATE UNIVERSITY

NACCTFO Certification Program

On January 1, 2019, NACCTFO partnered with Wayne State University, a premier urban research university in Detroit, Michigan.

Credits earned at the University of Missouri - St. Louis (UMSL) by those who attended conferences prior to 2019, are still valid. Wayne State will accept UMSL CEUs for transfer. A minimum number of credits must be earned at Wayne State to receive Wayne State Certifications.

Questions about the program and CEU transfer can be directed to the Education Coordinator, Brady Baybeck, at brady.baybeck@wayne.edu.

NACCTFO Membership...

Multiply the benefits you derive from participating in your state association by the number of counties in fifty different states. The possibilities, unique perspectives and different ways of doing things are endless... Be a part of the conversations!

NACCTFO Objectives

- * Promote professional growth of its members
- * Develop a higher level of service efficiency and character to both the general public and county government
- * Be proactive in federal legislation and regulations that affect county government, tax collection, and treasury management

Treasury Marks is published twice annually and is an opportunity to be spotlighted as a sponsor.

Email: AssociateMember@NACCTFO.org

- NACo Partner - Full page article/ad spotlighting a NACCTFO member-client
- Diamond - Full page spotlight article/ad
- Platinum - Full page ad
- Gold - Half page ad
- Silver - Quarter page ad
- Bronze - Business card ad

Take an active role in NACCTFO - Volunteer to Serve

President-Elect Michelle McBride (mmcbride@sccmo.org) is looking for volunteers... Let her know by July 31, 2019 which of the following Committees you would be willing to serve on.

- ⇒ Audit
- ⇒ Conference
- ⇒ Constitution and By Laws
- ⇒ Education
- ⇒ Legislative
- ⇒ NACo/NACCTFO Partnership
- ⇒ Newsletter
- ⇒ Property Assessed Clean Energy (PACE)
- ⇒ Policies and Procedures
- ⇒ Sponsorships/Ambassadors
- ⇒ Public Relations
- ⇒ Website



Let Your Voice Be Heard

Do you have Comments/Suggestions/Recommendations for Changes to the Association's Constitution and By Laws or Policies and Procedures? Share them with the current Committee Chair Tyler McCullough (grundyltrustee@gmail.com)



February 28-29, 2020
 Legislative Conference
 Washington, D.C.

July 14-16, 2020
 Annual Conference
 Orange County
 Orlando, Florida

{NO ONE} can do everything but {EVERYONE} can do something

LEGISLATIVE UPDATE

From NACCTFO Legislative Chair—Michael G. Diskin, Essex County, New York



Federal Legislation Related to County Finance



Advance refunding bond legislation

As of this May 15, it appears that a bipartisan duo in the U.S. House of Representatives will be introducing a bill to restore the tax-exempt status of advance refunding (AR) bonds.

The legislation will be referred to the U.S. House Ways and Means Committee. Tax-exempt bonds were written into the first tax code in 1913 and are a well-established financing tool. They are predominantly issued by state and local governments for governmental infrastructure and capital needs purposes. The debt issued for capital projects help governments pay for public projects, such as the construction or improvement of schools, streets, highways, hospitals, bridges, water and sewer systems, ports, airports and other public works. Prior to 2017, advance refunding bonds were also tax-exempt and allowed counties to refinance municipal bonds once over the lifetime of the bond. Counties use AR bonds to refinance outstanding municipal bonds at more favorable interest rates. From 2012 to 2017, AR bonds helped counties, states, and other municipalities save \$12 billion in taxpayer dollars. Urge your Members of Congress to support passage of legislation that restores advance refunding bonds and oppose any legislation that would eliminate or limit the tax-exempt status of municipal bonds.

State and local tax deduction

At the beginning of May, a bipartisan group of four lawmakers introduced legislation to raise the caps on the state and local tax (SALT) deduction. Under the new bill, the SALT cap would be boosted from \$10,000 to \$12,000 for those filing as individuals, \$18,000 for “head of household” filers, and \$24,000 for joint filers. The SALT deduction is an integral part of the tax code that protects state and local decision-making from federal intrusion. This new legislation comes as Congress considers a variety of ways to ease the impacts of the cap on filers and counties.

Cadillac tax legislation

Counties continue to work with other stakeholders to seek a full repeal of the so-called “Cadillac tax” – the excise tax on high-cost employer health plans instituted under the Affordable Care Act in 2010. The tax is currently delayed until 2022, but legislation seeking the full repeal of the bill already has over 218 cosponsors in the House. At this point, legislators are looking for a way to advance the legislation on the House floor and to generate bipartisan support for action in the U.S. Senate.



Democracy must be built through open societies that share information. When there is information, there is enlightenment. When there is debate, there are solutions. When there is no sharing of power, no rule of law, no accountability, there is abuse, corruption, subjugation and indignation.

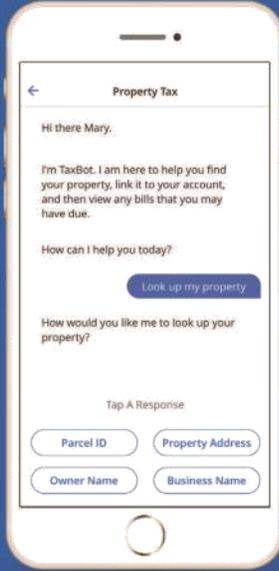
Atifete Jahjaga



taxtitleservices.com

18302 Irvine Blvd., Suite 260
Tustin, CA 92780

(949) 565-1710



Government Simplified.

Driving Efficiencies for Local Governments

By bringing government services directly to residents through a secure, modern, simplified web and mobile applicaiton.

Client results after implementing PayIt's platform



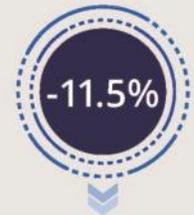
Decrease in number of checks processed



Increase in online payment activity



Total saved in credit card fees



Decrease in number of walk-in customers

Connect : hello@payitgov.com | www.payitgov.com

**CONNECTED TAXPAYERS
ARE ENGAGED TAXPAYERS**



When taxpayers can gather actionable information easily, everyone wins.

Tyler's software solutions save you time and money while keeping taxpayers informed.

See what's possible at tylertech.com/tax.



SAVE TIME & ENHANCE YOUR ROI.

eConnectDirect



Learn how eConnectDirect® can help you have more:

- More confidence in your investments.
- More control over your portfolio.
- More market visibility and transparency.
- More time for other roles and responsibilities.

With eConnectDirect, you're in good company. More than 170 counties and 500 local governments nationwide have already signed up to use our proprietary online investment platform.

To learn more or schedule a live demo, contact:

John Coban • (855) 928-0108 • jcoban@mbssecurities.com

www.eConnectDirect.com

Powered by **MBS** MULTI-BANK SECURITIES, INC.®

Premier Corporate Partner of **NACo**
NATIONAL ASSOCIATION OF COUNTIES

eConnectDirect is a registered trademark of Multi-Bank Securities, Inc. Member of FINRA & SIPC; MSRB Registered.

TREASURER'S REPORT

National Association of County Collectors, Treasurers and Finance Officers

		2016-2017	2017-2018	2018-2019		
		Actual (Final)	Actual (Final)	BUDGETED	Thru 4-30-19	REMAINING
Acct#	INCOME					
100	Dues	\$52,329.80	\$57,152.49	\$58,000.00	\$57,927.60	\$72.40
101	Leg Conf Account	\$5,760.67	\$4,550.01	\$5,500.00	\$5,789.27	-\$289.27
102	Annual Conf Account	\$12,391.55	\$20,322.04	\$15,500.00	\$5,207.58	\$10,292.42
103	Donations/Sponsors	\$50,755.00	\$69,400.00	\$43,000.00	\$8,250.00	\$34,750.00
104	Interest	\$524.91	\$221.96	\$85.00	\$399.13	-\$314.13
105	Misc-	\$0.00			\$0.00	\$0.00
	TOTAL INCOME	\$121,761.93	\$151,646.50	\$122,085.00	\$77,573.58	\$44,511.42
EXPENDITURES						
Training Expense						
201	Continuing Education	\$33,524.88	\$35,739.71	\$37,000.00	\$19,393.12	\$17,606.88
203	Plaques/Awards	\$578.84	\$315.14	\$1,000.00	\$0.00	\$1,000.00
	TOTAL TRAINING EXPENSES	\$34,103.72	\$36,054.85	\$38,000.00	\$19,393.12	\$18,606.88
CONFERENCE EXPENSES						
		Columbus, OH	Opryland, TN	Las Vegas, NV		
300	Legislative Conference	\$8,408.55	\$12,353.72	\$10,500.00	\$8,760.08	\$1,739.92
301	Annual Conference	\$37,740.76	\$60,819.47	\$44,000.00	\$5,000.00	\$39,000.00
	TOTAL CONFERENCE EXPENSES	\$46,149.31	\$73,173.19	\$54,500.00	\$13,760.08	\$40,739.92
BOARD EXPENSES						
400	Executive Board	\$4,097.93	\$5,133.29	\$5,000.00	\$4,508.20	\$491.80
400-1	September Planning Meeting (Visual Only - Amount included above in Acct # 400 Executive Board)				\$3,964.04	
400-2	Administrative Services (Visual Only - Amount included above in Acct # 400 Executive Board)			\$600.00	\$300.00	
401	President's Travel	\$8,171.60	\$4,390.52	\$12,000.00	\$8,173.16	\$3,826.84
402	NACo Board Member	\$2,593.94	\$4,100.01	\$3,500.00	\$1,113.20	\$2,386.80
403	President's Gift	\$350.00	\$350.00	\$350.00	\$0.00	\$350.00
404	Conference Site Visit	\$1,477.61	\$1,474.33	\$3,000.00	\$2,517.19	\$482.81
405	Board Officer Travel	\$3,408.60	\$4,414.58	\$1,900.00	\$1,349.47	\$550.53
	TOTAL BOARD EXPENSE	\$20,099.68	\$19,862.73	\$26,350.00	\$17,661.22	\$8,688.78
OPERATING EXPENSES						
500	Bank Charges	\$37.50		\$0.00	\$0.00	\$0.00
501	Newsletter - Printing			\$0.00	\$0.00	\$0.00
502	Newsletter - Postage			\$0.00	\$0.00	\$0.00
503	Postage (includes expense of new Washington, DC PO Box)	\$14.70	\$25.03	\$100.00	\$1,356.55	-\$1,256.55
505	Supplies	\$269.99	\$295.50	\$200.00		\$200.00
506	Telephone/Website	\$822.16	\$860.05	\$550.00	\$432.40	\$117.60
507	Miscellaneous - Pay Pal Charges			\$100.00		\$100.00
508	Checks			\$85.00		\$85.00
509	Dues Billing	\$285.82	\$2,200.00	\$2,200.00	\$1,789.30	\$410.70
510	Income Expense - Investments					\$0.00
	TOTAL OPERATING EXPENSES	\$1,430.17	\$3,380.58	\$3,235.00	\$3,578.25	-\$343.25
						\$0.00
						\$0.00
	TOTAL EXPENDITURES	\$101,782.88	\$132,471.35	\$122,085.00	\$54,392.67	\$67,692.33
	Funds to Start 2017-2018 FY	\$109,891.40				
	Income	\$77,573.58				
	Expense	\$54,392.67				
	Total Checking Acct Balance	\$133,072.31				

"An investment in knowledge pays the best interest." Benjamin Franklin

NACCTFO 2018-2019 STANDING COMMITTEES

<i>Title</i>	<i>Name</i>	<i>County, State</i>	<i>E-mail</i>
AUDIT COMMITTEE			
CHAIR	Eric Stierman	Dubuque, IA	eric.stierman@dubuquecounty.us
MEMBER	Doris Maloy	Leon, FL	maloyd@leoncountyfl.gov
MEMBER	Jason Carini	Rogers, OK	treasurer@rogerscounty.org
BUDGET COMMITTEE			
CHAIR	Donna Peterson	Payette, ID	dpeterson@payettecounty.org
MEMBER	Dolores Ortega Carter	Travis, TX	dolores.carter@traviscountytexas.gov
CONFERENCE COMMITTEE			
CHAIR	Michelle McBride	St. Charles, MO	mmcbride@sccmo.org
MEMBER	Dolores Ortega Carter	Travis, TX	Dolores.carter@traviscountytexas.gov
EDUCATION COMMITTEE			
CHAIR	Lance Beshires	Chester, TN	chestertrustee@usit.net
MEMBER	Angela Moreno	Yuma, AZ	Angela.Moreno@yumacountyaz.gov
MEMBER	Kate Becker	Audrain, MO	kbecker@audraincounty.org
MEMBER	Mary Tinkler	Charleston, SC	MTinkler@CharlestonCounty.org
MEMBER	Sarah Benatar	Coconino, AZ	sbenatar@coconino.az.gov
LEGISLATIVE COMMITTEE			
CHAIR	Michael Diskin	Essex, NY	mdiskin@co.essex.ny.us
MEMBER	Deanna Curry	Power, ID	dcurry@co.power.id.us
MEMBER	John Drew	Nassau, FL	jdrew@nassautaxes.com
MEMBER	Tyler McCullough	Grundy, TN	grundytrustee@gmail.com
NOMINATIONS COMMITTEE			
CHAIR	Joe Grisolan	Crawford, KS	joeg@ckt.net
MEMBER	Barbara Ford-Coates	Sarasota, FL	bfc@sarasotataxcollector.com
MEMBER	Ken Parish	Kent, MI	ken.parrish@kentcountymi.gov
MEMBER	Lance Beshires	Chester, TN	chestertrustee@usit.net
MEMBER	Mary Ann Heiser	Lemhi, ID	Now Retired
MEMBER	Michael Diskin	Essex, NY	mdiskin@co.essex.ny.us
MEMBER	Sandy Zoubek	Stanton, NE	cotreas@stanton.net

BRONZE SPONSORS (received/pledged as of May 17, 2019)

BILL2PAY, GOV-PAY, THE MASTER'S TOUCH, MUNICIPAL SERVICES BUREAU, NTLA, TAX TITLE SERVICES

NACCTFO 2018-2019 STANDING COMMITTEES (cont'd)

OUTSTANDING COUNTY COLLECTOR, TREASURER, OR FINANCE OFFICER AWARD COMMITTEE (FKA Martinelli Award)

CHAIR	Kate Becker	Audrain, MO	kbecker@audraincounty.org
-------	-------------	-------------	---------------------------

Remaining members to be appointed by committee chair in accordance with Bylaws.

PRESIDENT'S COMMITTEES

AMBASSADOR/SPONSORSHIP COMMITTEE

CHAIR	Barbara Ford-Coates	Sarasota, FL	bfc@sarasotataxcollector.com
MEMBERS	Pat Sharp Sheila Palmer	Lane, KS Platte, MO	lanetreas@st-tel.net spalmer04@aol.com

CONSTITUTION, BYLAWS, & RESOLUTIONS/POLICIES & PROCEDURES COMMITTEE

CHAIR	Tyler McCullough	Grundy, TN	grundytrustee@gmail.com
MEMBERS	Delores Smith Renee Twedt Tammi Davis	Wise, VA Story, IA Washoe, NV	smith_d@wisecounty.org rtwedt@storycountyowa.gov tsdavis@washoecounty.us

MEMBERSHIP/PUBLIC RELATIONS COMMITTEE

CHAIR	Linda Kizzire	Sedgwick, KS	lkizzire@sedgwick.gov
MEMBERS	Teb Beaty Tine Wines	Rutherford, TN Gooding, ID	tbeaty@rutherfordcounty.org twines@co.gooding.id.us

NEWSLETTER COMMITTEE

CHAIR	Michelle McBride	St. Charles, MO	mmcbride@sccmo.org
-------	------------------	-----------------	--------------------

PROPERTY ASSESSED CLEAN ENERGY (PACE) COMMITTEE

CHAIR	Jenine Windeshausen	Placer, CA	jwindesh@placer.ca.gov
MEMBERS	Candace Meredith Debbi McGinnis Jim Platt Joe Grisolano Kelly Renfrow Lydia McEvoy Michelle McBride Nancy M. Bearce Sandie Arnott Sarah Benatar	Lancaster, NE Polk, MO Bates, MO Crawford, KS Wells Fargo Clay, MO St. Charles, MO Bernalillo, NM San Mateo, CA Coconino, AZ	cmeredith@lancaster.ne.gov collector@polkcountymo.org jimplatt21@hotmail.com joeg@ckt.net kelly.renfrow@wellsfargo.com lmcevoy@claycountymo.gov mmcbride@sccmo.org nmbearce@berncogov sarnott@smcgov.org sbenatar@coconino.az.gov

NACo/NACCTFO PARTNERSHIP COMMITTEE

CHAIR	Sandy Zoubek	Stanton, NE	cotreas@stanton.net
MEMBERS	Debbi McGinnis Eric Sullivan Eric Rodriguez Jack Peterson Kate Becker Matt Chase Tracey Marshall	Polk, MO Thurston, WA Dona Ana, NM NACo Audrain, MO NACo Cass, IA	collector@polkcountymo.org eric.sullivan@co.thurston.wa.us ericrod@danaanacounty.org jpeterson@naco.org kbecker@audraincounty.org mchase@naco.org tmarshall@casscoia.us

NACo TRECS

Tax Refund Exchange & Compliance System



NACo Local Govt. Debt Setoff Clearinghouse Offers a Turn-Key Solution to County Debt Collection Needs

TRECS Defined

NACo's Local Government Debt Setoff Clearinghouse service is a results-oriented process to help counties collect outstanding debts in a timely, cost-effective manner. The service allows counties to compile and submit their delinquencies for setoff against pending state personal income tax refunds and lottery winnings.

In concert with the state county association, NACo provides and maintains the centralized automation and back office systems needed to transmit and process debts through the state's lead revenue agency. Standard systems configuration includes an automated voice response system to connect debtor queries to the appropriate local agency.

Counties can increase debt collection rates with minimal effort and costs

Minimal County Cost or Effort

Participating counties incur little if any additional collection cost—the debtor is charged the local collection assistance fee which supports program operations and provides a revenue stream to the participating county associations.

NACo's TRECS Clearinghouse service builds upon individual state agency debt collection functions already in place, allowing county setoff programs to be established quickly and easily with minimal county staff effort. To lessen county work disruption, county staff expertise is engaged early on during program development to integrate its setoff services into existing county billing and collection processes.

Proven Success

NACo piloted its national debt setoff clearinghouse system with the Association of Indiana Counties and its members January 1, 2018. The results to date have been of great value to the participating counties. Initial debtor notices have collected over \$8.6 million for Indiana counties. The Indiana Department of Revenue initiated its debt/refund match runs January 29, 2018, in conjunction with the IRS start date for federal tax returns, and nearly 1,700 county debts were matched in 2017.

County Benefits:

- Provides a fast & reliable debt collection mechanism to boost county revenues
- Requires debtors to pay for their share of county services without negative credit-rating impacts
- Provides benefits to compliant taxpayers by increasing collection rates for county taxes & fees to mitigate higher tax or fee rates to setoff uncollectables
- County finance experts advise program development & implementation to fully integrate with county processes

For more information, please contact **Spencer Bridgers, NACo Revenue Recovery Director, at 202-942-4214**



The Association of Indiana Counties' Local Government Debt Setoff Clearinghouse

2019 Indiana Participants

Started program in 2018



 Enrolled



The California State Association of Counties' Local Government Debt Setoff Clearinghouse

2019 California Participants

Started program in 2019



 Enrolled

Common Clearinghouse Process



For more information, please contact:
Spencer Bridgers, NACo Revenue Recovery Director, at 202-942-4214



NACCTFO STATE DIRECTORS

ALABAMA

Barry Stephenson, Jefferson

ALASKA

ARIZONA

Dolores "Dodie" Doolittle,
Pinal
Catherine Traywick, Cochise

ARKANSAS

CALIFORNIA

Lori J. Scott, Shasta
Sandy Arnott, San Mateo

COLORADO

Alynn K. Huffman, Gilpin

CONNECTICUT

DELAWARE

David Baker, Sussex

FLORIDA

Dennis Hollingsworth,
St. John's
Doris Maloy, Leon

GEORGIA

HAWAII

Angelita DeLaPena, Maui

IDAHO

Mary Ann Heiser, Lemhi
Donna Peterson, Payette

ILLINOIS

Bobbi Murray, Douglas

INDIANA

IOWA

Barb Vance, Scott
Doug Bishop, Jasper

KANSAS

Linda Coon, Wabaunsee
Kathy Tremont, Geary

KENTUCKY

LOUISIANA

MAINE

MARYLAND

MASSACHUSETTS

MICHIGAN

Eric Schertzing, Ingham
Karen Coffman, Jackson

MINNESOTA

Steven Rohlik, Steele

MISSISSIPPI

MISSOURI

Jim Platt, Bates
Shiela Miller, Randolph

MONTANA

NEBRASKA

Brenda Scavo, York

NEVADA

Tammi Davis, Washoe

NEW HAMPSHIRE

Pamela Arnold, Strafford

NEW JERSEY

NEW MEXICO

Susan Trujillo, Taos

NEW YORK

Michael G. Diskin, Essex
Scott D. German, Genesee

NORTH CAROLINA

Paul Fulton, Forsyth

NORTH DAKOTA

Devra Smestad, Ward
Charlotte Sandvik, Cass

OHIO

John Burke, Medina

OKLAHOMA

Joyce Hathcoat, Osage
Dennis Semier, Tulsa

OREGON

Michelle Hawkins, Linn

PENNSYLVANIA

RHODE ISLAND

SOUTH CAROLINA

Matt Evans, Clarendon
Mary Tinkler, Charleston

SOUTH DAKOTA

Patty McGee, Sully
Cathi Powell, Clay

TENNESSEE

Marty Nelson, Sumner
Karen Paris, Williamson

TEXAS

Dolores Ortega Carter, Travis

UTAH

Mark Altom, Davis

VERMONT

VIRGINIA

William Orndoff, Jr.,
Frederick

WASHINGTON

Jeff Gadman, Thurston

WEST VIRGINIA

WISCONSIN

Mike Schlaak, Calumet

WYOMING

Joel Schell, Converse
Mary Kuhl, Crook

PLATINUM SPONSORS

(Sponsorship received/pledged as of May 17, 2019)

CITY BASE

**MISSOURI COUNTY
COLLECTORS' ASSOCIATION**

THOMSON REUTERS

GOLD SPONSOR

(Sponsorship received/pledged as of May 17, 2019)

PAY IT

SILVER SPONSORS

(Sponsorship received/pledges as of May 17, 2019)

**INVOICE CLOUD
MULTI-BANK SECURITIES
SRI, INC.
STURGIS WEB SERVICES
TYLER TECHNOLOGIES**

