

# Treasury Marks

**SEPT., 2004**

The Official Publication of the National Association of  
County Treasurers and Finance Officers

**2004-2005 OFFICERS**

**-PRESIDENT-** Nancy Weeks, Haskell Co.  
Treasurer - Kansas

**-PRESIDENT-ELECT-** Robert Hagey, Sioux Co.  
Treasurer - Iowa

**-FIRST VICE-PRESIDENT-** Barbara Ford-Coates, Sarasota Co.  
Tax Collector - Florida

**-SECOND VICE-PRESIDENT-** Michael Long, Klamath Co.  
Treasurer - Oregon

**-SECRETARY-** Tom Malzahn, Kootenai Co.  
Treasurer - Idaho

**-TREASURER-** Kenneth D. Parrish, Kent Co.  
Treasurer - Michigan

**-IMMEDIATE PAST PRESIDENT-** Ray Valdes, Seminole Co. Tax Collector-Florida

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**PRESIDENT'S MESSAGE**

What an honor and privilege to be elected to serve as President of NACTFO. I can still remember the first NACTFO meeting I attended. It was in Miami, Florida in 1989. The year before I had attended another national meeting and had convinced three other treasurers that we needed to be involved at a national level. We decided to go to Miami because of the location. I know that is not a good reason but I am being honest with you. We discussed that we would go back and forth between the two national associations based on location.

After attending the NACTFO Conference and seeing the education program they had to offer, the plan we had made was soon changed. We decided to become involved with NACTFO because education was first on their radar screen, legislation was a priority and keeping their members up on the latest technology also seemed to motivate this group.

I know that I have never regretted my involvement with NACTFO. This is an organization with the highest ethical standards, committed elected and appointed officials and just great people to get to know and work with. The previous officers have been some of the best an organization could possibly hope for. It will be a lot of hard work for me to follow in their footsteps. The executive board that I will be working with is the best. This board will continue to strive to lead this association to a standard that we have all come to expect.

I have been invited to attend the Utah Association of Counties meeting in St. George, Utah. I am looking forward to representing NACTFO there. Please let me know if you would like for me or one of the board members to attend one of your conferences. We want to continue to get the word out across this great nation that we are an association they want to get involved with.

Bob Hagey, President-Elect, joined us in Kansas in September to represent NACTFO. He did a wonderful job of representing all of you. We had a great time and enjoyed him being with us.

If you are a State Director, I would encourage you to get a newly compiled list of your associate's names, addresses and email so we can continue to keep updated information on our website. ([www.nactfo.org](http://www.nactfo.org)) We will be updating almost daily on the website. If you have suggestions to improve the site, send an email to the webmaster Donna Shelite. Donna is doing a fantastic job in keeping the information current. If you see any errors, she needs to know that also.

If you have any suggestions for the board to consider, please let me know. We are your officers here to serve you and promote NACTFO. I know you should have received your dues statements by now and I hope you have joined this group for another year.

Again I would like to thank you for the confidence you have placed in me as your President. I will do my very best to lead NACTFO in 2004-2005. Please do not hesitate to call me or email me if I can be of any service to you. 620.675.2265 or [hkcotrea@pld.com](mailto:hkcotrea@pld.com)

Nancy Weeks

## **50<sup>th</sup> Anniversary Celebration in Phoenix**

The National Association of County Treasurers and Finance Officers (NACTFO) celebrated the organization's 50<sup>th</sup> anniversary in Phoenix. A commemorative pin and a coffee mug were presented to each member and sponsor there. These were provided by Manatron. The Kansas County Treasurer's Association presented each person with a glass paper weight with the NACTFO seal etched in the glass.

The Kansas County Treasurers hosted a Kansas Fiesta on Thursday evening at the Maricopa County Administration Building. The lobby had decorations reflecting Mexico and a Mexican food buffet was enjoyed by the attendees. Each person was given a small Mexican zarape.

Friday morning kicked off the education opportunities for NACTFO members. Education classes were held through Sunday. Attendees then attended NACO classes that were offered.

Friday evening we were hosted by Eddie Basha who has a museum of his private collection of Western Art, Indian Art and Artifacts. This was a very interesting exhibition of art.

The installation banquet held on Saturday evening, July 17<sup>th</sup>, education certificates were awarded to 31 members that have completed 21 or more hours of education. They have earned the title of Deans Government Finance Official.

The following officers were sworn in that evening. Nancy Weeks, Kansas, President, Robert "Bob" Hagey, Iowa, President Elect, Barbara Ford-Coates, Florida, 1<sup>st</sup> Vice President, Michael Long, Oregon, 2<sup>nd</sup> Vice President, Tom Malzahn, Idaho, Secretary, Ken Parrish, Michigan, Treasurer and Ray Valdes, Florida, Immediate Past President.

The banquet was held on the 37<sup>th</sup> floor of the Bank One Building. The 50<sup>th</sup> Anniversary theme was carried out with decorations of black, gold and ecru. Keepsake programs were made by Christie Bittel from Kansas. Christie also designed and made the decorations for the tables.

An Inspirational breakfast was held Sunday morning. Donna Shelite from Pratt County, Kansas provided the music. Alfred Anderson, Virginia, Dennis Hollingsworth, Florida, Robert Hagey, Iowa, Diane Gentry, Kansas and Nancy Weeks, Kansas provided the rest of the program.

The Sunday evening event at Rawhide was enjoyed by the attendees. Our hats are off to you for the excellent food and service at that event. Good job!

This was a great conference. The host city did a very good job on the conference. Don't forget, it is dry heat.

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**The NACTFO Executive Board and the NACTFO Education Committee will be meeting in Overland Park, KS to plan the education for 2005. The meeting is scheduled for October 22 - 24, 2004. Each will meet individually and then come together for a joint meeting. If you have suggestions for education topics, please let Kim Reynolds know or contact me. We need to know what you are interested in learning about. The education program is for your benefit. Send your responses immediately.**

**As President, I have started a prayer group for the membership of NACTFO. If you are interested in being a part of that group, please email me at [hkcotrea@pld.com](mailto:hkcotrea@pld.com)**

**If you have a prayer request you can email that to me also. I consider our membership extended family and family prays for each other.**

**Nancy Weeks**

## **NACTFO COMMITTEES 2004-2005**

### **STANDING COMMITTEES**

#### **Audit Committee**

**Chair- Stephens Holt (MO)**  
**Members- Amy Roberts (IN)**  
**Sally Brooks (MI)**

#### **Budget Committee**

**Chair- Ken Parrish (MI)**  
**Members- Barbara Ford-Coates (FL)**  
**Tom Malzahn (ID)**

#### **Conference Committee**

**Chair- Robert Hagey (IA)**  
**Members- Richard Heidloff (IA)**  
**Mike Okumoto, (HI)**

#### **Constitution, Bylaws, and**

#### **Resolutions Committee**

**Chair- Dennis Hollingsworth (FL)**  
**Members- Charles Jones (TX)**  
**Nancy Krumweide (IL)**  
**Alynn Huffman (CO)**

#### **Martinelli Award Committee**

**Chair- Judy Miller (IA)**  
**Members- Nancy Weeks (KS)**  
**+ 3 Members chosen by chair**

#### **Education Committee**

**Chair- Kim Reynolds (IA)**  
**Members- Donna Shelite (KS)**  
**Pat Lensmeyer (MO)**  
**Mark Altom (UT)**  
**Dave Jamison (IA)**  
**Judy Miller (IA)**

#### **Nominations Committee**

**Chair- Ray Valdes (FL)**  
**Members- Mark Altom (UT)**  
**Judy Miller (IA)**  
**Jeannine Bateman (KS)**  
**Gayle Erekson (ID)**

#### **Legislative Committee**

**Chair- Dave Gawenda (WI)**  
**Members- Mike Diskin (NY)**  
**Ray Valdes (FL)**

#### **Membership, Sponsors, and Public Relations Committee**

**Chair- Doug Lasher (WA)**  
**Members- Linda Larsen (UT)**  
**Lance Beshires (TN)**  
**Glen Thompson (UT)**

#### **Policies and Procedures Committee**

**Chair- Chris Hughes (FL)**  
**Members- Mark Paschall (CO)**  
**Charlotte Sandvick (ND)**

### **SPECIAL COMMITTEES**

#### **Newsletter- Sandy Zoubek (NE)**

#### **Website- Donna Shelite (KS)**

#### **Roster and NACTFO List**

**Chair- Ken Parrish (MI)**  
**Members- Tom Malzahn (ID)**  
**Michael Long (OR)**

### **LIAISON ASSIGNMENTS**

#### **Member Services-**

**Barbara Ford- Coates (FL)**  
**1<sup>st</sup> Vice President**

#### **State Association Liaison-**

**Barbara Ford-Coates (FL)**  
**1<sup>st</sup> Vice President**

#### **NACo Board Member-**

**Ray Valdes (FL)**  
**Immediate Past President**

#### **NACo Association Committee-**

**Ray Valdes (FL)**  
**Immediate Past President**

#### **NACo Finance Committee Board-**

**Nancy Weeks (KS)**  
**President**

**National Association of County Treasurers and Finance Officers**

2004/2005

	<u>BUDGETED</u>	<u>ACTUAL</u>
<b><u>INCOME</u></b>		
Annual Conf Account	\$8,000.00	
Donations/Sponsor	\$10,000.00	
Dues	\$50,000.00	
Interest	\$1,000.00	
<b>TOTAL INCOME</b>	<b>\$69,000.00</b>	<b>\$0.00</b>
<b><u>EXPENDITURES</u></b>		
<b>Training</b>		
Continuing Education	\$20,000.00	
Plaques/Awards	\$1,000.00	
<b>Total Training Expense</b>	<b>\$21,000.00</b>	<b>\$0.00</b>
<b>Conference Expense</b>		
March (combined)	\$4,000.00	
Annual (combined)	\$7,750.00	
President's Reception	\$5,000.00	
<b>Total Conference Expense</b>	<b>\$16,750.00</b>	<b>\$0.00</b>
<b>Board Expense</b>		
Executive Board	\$4,000.00	
President's Travel	\$12,000.00	
Past President's Travel	\$2,500.00	
President's Gift	\$350.00	
<b>Total Board Expense</b>	<b>\$18,850.00</b>	<b>\$0.00</b>
<b>Operations Expense</b>		
Bank Charges	\$100.00	
Newsletter - printing	\$5,000.00	
-postage	\$1,800.00	
Postage	\$2,000.00	
Roster/Printing	\$1,000.00	
Supplies	\$1,000.00	
Telephone/Website	\$1,000.00	
Miscellaneous	\$500.00	
<b>Total Operations Expense</b>	<b>\$12,400.00</b>	<b>\$0.00</b>
<b>TOTAL EXPENDITURES</b>	<b>\$69,000.00</b>	<b>\$0.00</b>
<b>Excess Revenue over Expenditures</b>		<b>\$0.00</b>
<b>Fund Balance, 7/31/03</b>		<b><u>\$78,212.98</u></b>
<b>Fund Balance, Current as of 2/20/04</b>		<b><u>\$78,212.98</u></b>

**NACTFO MEMBERSHIP/SPONSORSHIP**

A CALL FOR ASSOCIATE MEMBERS!!!! It is important to recruit NACTFO associate memberships. Companies would gain broad exposure and recognition belonging to our organization. Having associate members provides Treasurers and Tax Collectors the exposure to the best practices and services available from the private sector. This exchange of information is a key component of the NACTFO experience in sharing ideas about state of the art technology and improved customer services. Associate memberships help supplement the voluntary membership dues from County Treasurers and Tax Collectors, which is critical for NACTFO to maintain an effective organization. I ask all of you to help by inviting companies that you work with or know about to join NACTFO. For application forms or questions, please contact Doug Lasher, Membership/Sponsorship Chair, at 360.699.2255 or email at [doug.lasher@co.clark.wa.gov](mailto:doug.lasher@co.clark.wa.gov)

**CALLING FOR STATE DIRECTORS**

**Did you know that NACTFO has a Board of Directors?**

**Did you know that NACTFO bylaws call for two directors from each state?**

**Did you know that each state is to elect and submit the names of their directors to NACTFO each year?**

**Did you know that the directors are officially installed at the NACTFO meeting in July?**

**Did you know that state directors have official duties as listed in the bylaws?**

**Did you know that we depend upon our directors to take an active role in NACTFO?**

**Did you know that we depend upon our directors to communicate to us about the membership in their state?**

**Did you know that we depend upon our directors to communicate to YOU about NACTFO?**

**Do you know who your directors are? Do we?**

***The next Board of Directors meeting will be in March in Washington, D.C. and we would love to have more directors participate. You will find your directors listed in this newsletter and on our website.***

***Please let us know if they are not correct or we have any errors on the listing. If you need more information about your role as a director, contact Nancy or any one of the officers.***

2004 NACTFO SPONSORSHIPS	Certification Awards Given July, 2004			
<p><b>Kansas Co Treasurer's Assn \$5,000+</b>  <b>Manatron \$3,000</b>  <b>Amcore \$2000</b>  <b>JER Revenue Services \$1,500</b>  <b>NxGen \$1,500</b>  <b>SRI \$1,500</b>  <b>Stephens, Inc \$1,500</b>  <b>Centera Bank \$1,000</b>  <b>Southwest Dist Kansas Co Treasurers \$1,000</b>  <b>UMB Bank \$1,000</b>  <b>First American Real Estate \$750</b>  <b>Bids4Assets, Inc \$500</b>  <b>Officials Payments, Corp \$500</b>  <b>UMB Bank \$500</b>  <b>Kansas Assn of Counties \$250</b>  <b>NACTFO THANKS YOU!!</b></p>	<p><b>The following are the first to receive awards through the University of Missouri at St. Louis. CONGRATULATIONS</b></p> <table border="0"> <tr> <td data-bbox="760 751 1071 1148"> <p>Mark Altom, Utah  Sally Brooks, Michigan  Michael Diskin, New York  Lynda Fischer, Idaho  Michael Grandon, Iowa  Richard Heidloff, Iowa  Steven, Holt, Missouri  Dianne Kiefer, Iowa  Larry Ladenburger, Michigan  Deorah Leksell, Iowa  Vicki Lippert, North Dakota  Thomas Malzahn, Idaho  Kenneth Parrish, Michigan  Kim Reynolds, Iowa  Lorrie Toups, Louisiana  Nancy Weeks, Kansas</p> </td> <td data-bbox="1071 751 1531 1148"> <p>Jeannine Bateman, Kansas  Ronald Busby, Louisiana  Thomas Edwards, Florida  Barbara Ford-Coates, Florida  Robert Hagey, Iowa  Dennis Hollingsworth, Florida  David Jamison, Iowa  Bob Knowler, Iowa  Doug Lasher, Washington  Pat Lensmeyer, Missouri  Michael Long, Oregon  Debbi McGinnis, Missouri  Robert Patterson, Tennessee  Charlotte Sandvik, North Dakota  Ray Valdes, Florida</p> </td> </tr> </table>		<p>Mark Altom, Utah  Sally Brooks, Michigan  Michael Diskin, New York  Lynda Fischer, Idaho  Michael Grandon, Iowa  Richard Heidloff, Iowa  Steven, Holt, Missouri  Dianne Kiefer, Iowa  Larry Ladenburger, Michigan  Deorah Leksell, Iowa  Vicki Lippert, North Dakota  Thomas Malzahn, Idaho  Kenneth Parrish, Michigan  Kim Reynolds, Iowa  Lorrie Toups, Louisiana  Nancy Weeks, Kansas</p>	<p>Jeannine Bateman, Kansas  Ronald Busby, Louisiana  Thomas Edwards, Florida  Barbara Ford-Coates, Florida  Robert Hagey, Iowa  Dennis Hollingsworth, Florida  David Jamison, Iowa  Bob Knowler, Iowa  Doug Lasher, Washington  Pat Lensmeyer, Missouri  Michael Long, Oregon  Debbi McGinnis, Missouri  Robert Patterson, Tennessee  Charlotte Sandvik, North Dakota  Ray Valdes, Florida</p>
<p>Mark Altom, Utah  Sally Brooks, Michigan  Michael Diskin, New York  Lynda Fischer, Idaho  Michael Grandon, Iowa  Richard Heidloff, Iowa  Steven, Holt, Missouri  Dianne Kiefer, Iowa  Larry Ladenburger, Michigan  Deorah Leksell, Iowa  Vicki Lippert, North Dakota  Thomas Malzahn, Idaho  Kenneth Parrish, Michigan  Kim Reynolds, Iowa  Lorrie Toups, Louisiana  Nancy Weeks, Kansas</p>	<p>Jeannine Bateman, Kansas  Ronald Busby, Louisiana  Thomas Edwards, Florida  Barbara Ford-Coates, Florida  Robert Hagey, Iowa  Dennis Hollingsworth, Florida  David Jamison, Iowa  Bob Knowler, Iowa  Doug Lasher, Washington  Pat Lensmeyer, Missouri  Michael Long, Oregon  Debbi McGinnis, Missouri  Robert Patterson, Tennessee  Charlotte Sandvik, North Dakota  Ray Valdes, Florida</p>			

**\*\*CONGRATULATIONS TO 2004 MARTINELLI AWARD WINNERS JUDY MILLER AND KIM REYNOLDS\*\***

**Judy Ann Miller**, Treasurer of Pottawattamie County Iowa. Judy is a life long resident of Pottawattamie County, located in Council Bluffs. Judy has successfully been through eight elections and is in her 30th year as Treasurer. Prior to that position, Judy worked in the office for 6 years. Her family includes her husband Bruce, daughters, Mindy and Marilyn, Son in law Rob and 3 grandchildren, Alison, Nate and Michaela.

Judy immediate became interested in NACo and attended her first meeting in 1976. Thereafter, there was only one annual meeting that she could not attend. At that time NACTFO had a member of the Executive Board from Iowa ( He eventually went on to serve the association as NACTFO President.) That year Judy started her years with NACTFO by serving as State Director from Iowa. Later as Secretary, VP, President-Elect and President. What an honor it has been..

In addition to Local and National, Judy worked with her State Association.

**Kim Reynolds** is the Clarke County Treasurer in Osceola Iowa. Kim has worked in the Treasurers office since 1991, was elected as County Treasurer in November 1994, and is serving in her third term as Treasurer of Clarke County. Kim currently serves as Legislative Lobbyist for the Iowa State County Treasurers Association, member of the ISCTA Website Senior Policy Group and was one of the original ISCTA Website Task Force members. Kim has served as Chair of the Education Committee for the National Association of County Treasurers and Finance Officers since 2002.

Kim is a past president of the Iowa State County Treasurers Association, and as past president she implemented a semi-annual leadership retreat where past, present, and future leaders of ISCTA came together to develop a strategic vision for the Treasurers Association. In 1995 she was one of eight delegates selected by the American Council of Young Political Leaders to represent the United States on an exchange delegation to Taiwan. In 1996 Kim was selected by the Governor and confirmed by the Iowa Senate to serve on the Iowa Public Employees Retirement System (IPERS) Board of Directors.

Kim has been married to Kevin for 23 years and they have three daughters, Nicole 22, is employed by Cerner located in Kansas City, Jennifer 21 is a senior at Iowa State University, and Jessica 17 is a senior in high school. Kim is a Rotarian, member of PEO, TTT FZ, past board member of the Clarke County Development Corporation, past board member of Main Street Osceola, and member of the United Methodist Church. In her spare time Kim enjoys traveling and spending time with family.

**ALABAMA**

Barry Stephenson, Jefferson  
Jay Duke, Clark

**ALASKA**

Alvin Hall, Ketchikan

**ARIZONA**

Dora Goodmiller, Kingman  
Marsha Bonham, Cochise  
Doug Todd, Maricopa

**ARKANSAS**

Joelena Villines, Jasper

**CALIFORNIA**

Susan Reather, Siskiyou  
James Kennedy, Yuba

**COLORADO**

Charlene Cockrum, Alamosa  
Alynn Huffman, Central City

**CONNECTICUT****DELAWARE**

David Baker, Sussex

**FLORIDA**

Dennis Hollingsworth, St. John's  
Denise D. Henriquez, Monroe

**GEORGIA**

David Persuad, Chatham

**HAWAII**

Russel Miyake, Honolulu

**IDAHO**

Lynda Fischer, Ada  
Tom Malzahn, Kootenai

**ILLINOIS**

Nancy Krumweide, Ford  
Linda Lane, Edgar

**2004 – 2005 STATE****INDIANA**

Amy J. Roberts, Hendricks  
Greg Jordan, Marion

**IOWA**

Deane Adams, Marshalltown  
Deb Leksell, Hamilton

**KANSAS**

Eileen King, Manhattan  
Jeannine Bateman, Marion

**KENTUCKY**

High Walmalcy, Caddo Parish  
Marilyn Carter, Knox

**LOUISIANA**

John Gable, Iberville  
David Cifero, Point Coupee

**MAINE**

Robert Lakin, Hancock

**MARYLAND**

Louis Jackson Jr., Cecil

**MASSACHUSETTS****MICHIGAN**

Sally Brooks, Allegan

**MINNESOTA**

Joan Neyseen, Benton  
Steven Rohlik, Steel

**MISSISSIPPI****MISSOURI**

Patricia Lensmeyer, Boone  
Bob Veatch, Lewis

**DIRECTORS****MONTANA**

Geri Miller, Lincoln

**NEBRASKA**

Jan Stratman, Clay  
Janet Suminiski, Valley

**NEVADA**

Grace Powrie, Battle Mountain  
Mark Aston, Las Vegas

**NEW HAMPSHIRE**

Pamela Arnold, Strafford

**NEW JERSEY**

Robert Alola, Hackensack  
Ed Grant, Cape May

**NEW MEXICO**

Leroy Arquero, Sandoval

**NEW YORK**

Beverly J Shields, Delaware  
Michael Diskin, Essex

**NORTH CAROLINA**

Paul Fulton, Forsyth  
Danette B. Carter, Martin

**NORTH DAKOTA**

Vicki Lippert, Morton  
Charlotte Sandvick, Cass

**OHIO**

John Bruke, Medina

**OKLAHOMA**

Joyce Hatcoat, Tulsa

**OREGON**

Michelle Hawkins, Linn  
Carolyn Wall, Polk

**PENNSYLVANIA**

Paul Corbin, Jefferson

**RHODE ISLAND****SOUTH CAROLINA****SOUTH DAKOTA**

Billie Jo Waara, Minnehaha

Pat McKinstry, Rapid City

**TENNESSEE**

Lance Beshires, Chester

Shirley Hickman, Gibson

**TEXAS**

Charles Jones, Bell

Martha Gustavsen, Montgomery

**UTAH**

Nila Dayton, Weber

Glen Thompson, Summit

**VERMONT****VIRGINIA**

William Orndoff Jr, Frederick

**WASHINGTON**

Doug Lasher, Clark

Ruth Gerdon, Clallam

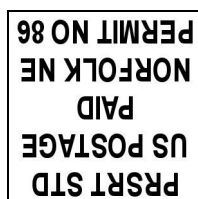
**WEST VIRGINIA****WISCONSIN**

Mike Schlaak, Calumet

Dave Gawenda, Dane

**WYOMING**

Jenine Mayer, Jackson Hole



Treasury Marks  
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